

# Course Outline

## (A SIDC CPE approved course)

Title : Strategising Equity Portfolio for 2020

Date : 30th December 2019

Venue : Moffett Training Centre, E-3-2 , Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya, KL

CPE : 10 Points

Speaker : Mr Pankajkumar Bipinchandra/Dr Ch'ng Huck Khoon

### Objectives

1. Prepare portfolio managers/investors on factors that may impact their investment decision;
2. Review and analyse how the 2018 impacted portfolio flows in Malaysia;
3. Discuss current issues related to portfolio management;
4. Explain 5 key themes to portfolio managers/investors for 2019;
5. Evaluate potential Budget 2019 strategies and impact on market

Time	Descriptions
9 : 00 - 10 : 30	Review of 2018 Market Performance  1) How well did Bursa Malaysia perform in f 2018 2) Factors that impacted market's direction 3) Highlights of key events in last 6 months of 2018 4) Other than equities, highlight performance of other asset classes like fixed income, forex and commodities
10 : 30 - 10 : 45	<b>Coffee Break</b>
10 : 45 - 13 : 00	Market Factors that Determine Portfolio Flows  1) Global economic data points and its impact on markets 2) Key geopolitical events that cause markets to gyrate 3) Trump's tariffs and its rippling effect to global economy 4) Where are economic data points headed, especially with respect to inflation and interest rates
13 : 00 - 14 : 00	<b>Lunch Break</b>
14 : 00 - 16 : 00	Key Themes for markets in 2018  1) Budget 2019 2) Infrastructure spending 3) Ringgit 4) Consumer Spending 5) Undervalued second and third-liner gems
16 : 00 - 16 : 15	<b>Coffee Break</b>
16 : 45 - 18 : 30	GE14 Results and Budget 2019 Impact on Market  1) Analyzing the GE14 results for BN and Opposition – Winners/Losers 2) Impact of GE14 results on listed companies 3) Potential Budget 2019 Thrust and Impact on Market 4) Summary Points

# TRAINING COURSE REGISTRATION FORM

COURSE TITLE	Strategising Equity Portfolio for 2020
COURSE DATE	30th December 2019
VENUE	Moffett Training Centre, E-3-2 , Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya
REGISTRATION	8.30AM - 9.00AM
TIME	9.00AM - 5.30PM
FEES	<b>RM 395 for Banker, member of professional associations [early bird by 30 Nov. 2019]</b> RM 445 for Banker, member of professional associations <b>RM 515 for Public [early bird by 30 Nov. 2019]</b> RM 585 for Public <i>Fees are inclusive of coffee breaks, lunch, program materials and a Certificate of Attendance</i>
SIDC CPE Points	<b>10 (Ten)</b>
Instructions	Complete this form and fax to 03-76104234 or email to cpeseminar@chkconsultancy.com.my
Payment Details	1. Cheque made payable to "MOFFETT CONSULTANCY SDN BHD". 2. Or bank in to MAYBANK A/C #. 557063614330 3. Scan and email bank in slip to cpeseminar@chkconsultancy.com.my or fax to 04-2299327
Terms & Policies	1. submission of this document would imply agreement to our terms and policies. 2. CHK Consultancy Sdn Bhd only recognizes either payment or Letter of Undertaking and this form to confirm reservation for the participant. 3. CHK Consultancy Sdn Bhd implements a non-refund policy. Transfer to another program date incurs a 20% transfer fee and must be within 1 month from the effected month. However, we allow a replacement participant with no additional charge. 4. Cancellation made within 7 calendar days before the event date will incur a fee of 50% of the program fee. 5. Payment made any time AFTER the program date will result in an additional collection fee amounting to 15% of the original invoiced amount. 6. Registration is on a first-come-first-served basic. Walk-in participant/s will be admitted on the basic of space availability. 7. DISCLAIMER : CHK Consultancy Sdn Bhd reserves the right to change the venue, alter the speaker(s) without further notice, reserves the right to cancel/postpone this program. Administrators and participants will be notified and any payment received will be carried forward.

## MODE OF PAYMENT

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2. Cheque made payable to MOFFETT CONSULTANCY SDN BHD	

## PARTICIPANT DETAILS (COMPLETE ALL DETAILS)

FULL NAME	
DESIGNATION	
NEW NRIC/PASSPORT NO.	
EMAIL ADDRESS	
PHONE NO.	
MOBILE	
SC LICENCE / CMSRL NO.	
PROFESSIONAL ASSOCIATIONS MEMBERSHIP NO.	

## ADMINISTRATOR DETAILS

COMPANY	
CONTACT PERSON	
EMAIL ADDRESS	
PHONE NO.	
FAX NO.	
BUSINESS POSTAL ADDRESS	